

Priority Tax & Finance

Minimum Fees Schedule (12/2024)

Individuals (Federal & 1 State)		Schedule D Capital Gains/Losses	\$ 10.00
Standard Deduction	\$ 175.00	Each Stock Transaction (\$ each)	\$ 2.00
Standard Deduction (with EITC)	\$ 200.00	Carry Over Losses to Next Year	\$ 10.00
Itemized Deductions (Sch A)	\$ 350.00	Form 6252 - Installment Sales	\$ 50.00
Standard Deduction but State Itemized	\$ 250.00		
		Schedule E Rental	
CA 540 NR Nonresident	\$ 50.00	Initial Schedule E - One Rental	\$ 60.00
		Each additional rental	\$ 40.00
Additional States	\$ 25.00	Form 8582/3885-Passive Worksheet	\$ 25.00
1040X & 540X Amended		Form 4797 Supplemental Gains	
Federal only	\$ 50.00	Rental Sales	\$ 75.00
State only	\$ 50.00	Business Casualty	\$ 25.00
Income & Withholdings Statements		Schedule F Farm Income	
W-2s up to 3	N/C	Farm Income & Expense	\$ 75.00
More than 3 (\$ each)	\$ 2.00	Form 4835 Farm Rental	\$ 75.00
1099 up to 3	N/C	Schedule J Income Avg	\$ 75.00
More than 3 (\$ each)	\$ 2.00		
K-1s (\$ each)	\$ 20.00	Trusts/Estates (Start at)	\$ 450.00
		K-1s (\$ each)	\$ 25.00
Supplemental Income/Deductions			
Schedule B Interest/Dividends	\$ 10.00	S-Corporations/LLC/Partnership (Start at)	\$ 750.00
1099s up to 4	N/C	K-1s (\$ each)	\$ 25.00
More than 4 (\$ each)	\$ 2.00		
		C-Corporations (Start at)	\$ 1,300.00
Schedule C Business			
Self Employed	\$ 100.00	Bookkeeping per Hour	\$ 40.00
Form 8829 Business Use of Home	\$ 10.00	Tax Consultation per Hour (First always free)	\$ 100.00
Form 8594 Asset Acquisition	\$ 50.00		
Form 4562 Depreciation (up to 3 items)	\$ 25.00	Other Forms, Schedules, Fees	
Form 4562 Depreciation (Items over 3 - \$ each)	\$ 5.00	Form 2441 Child Care Credit	\$ 20.00
Form 568 LLC CA State Return	\$ 100.00	Form 709 Gift Tax Returns	\$ 400.00
		Form 8824 1031 Exchange	\$ 100.00
Form 2106 Employee Business Expense		Schedule SE Self Employment (\$ each)	\$ 5.00
Up to 5 entries	\$ 20.00	All other forms, schedules, & fees	As quoted
Items over 5 (\$ each)	\$ 3.00		
		Payroll	
Bookkeeping		S-Corp Payroll (1-2 owners only)	\$ 75.00 Q
Monthly (QuicikBooks Desktop - Max 3 financial accounts)	\$ 75.00 Mo	S-Corp Year-End Closeout	\$ 25.00 A
Monthly (QuicikBooks Online-Pay Own QBO - Max 3 accounts)	\$ 75.00 Mo	Standard Payroll with Employees (Up to 5 Employees)	\$ 75.00 Mo
Monthly (QuicikBooks Online-We Host - Max 3 accounts)	\$ 120.00 Mo	Each additional Employee	\$ 5.00 Mo
Monthly (QBO & Desktop - More than 3 Financial Accounts)	As quoted A	Standard Payroll Year-End Closeout	\$ 75.00 A
		Payroll Year-End Closeout (More than 15 Employees)	\$ 125.00 A
Express Business Package (This includes)	\$ 250.00 Mo	Priority Business Package (This includes)	\$ 210.00 Mo
S-Corp Tax Return		S-Corp Tax Return	
Unlimited QBO Bookkeeping - (We host)		Unlimited Desktop Bookkeeping	
Unlimited Payroll (ADP)		Unlimited Payroll (ADP)	
Unlimited Correspondence		Unlimited Correspondence	
Year-End Closeout		Year-End Closeout	
First Class Business Package (This includes)	\$ 170.00 Mo		
S-Corp Tax Return			
Unlimited Bookkeeping			
S-Corp Owner Only Payroll			
Unlimited Correspondence			
Year-End Closeout			

Payment Frequency Key

(Mo - Monthly, Q - Quarterly, A - Annual)